

Date : 07th August, 2014

1) The Manager , Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Scrip Code- ARCHIES	2) The Listing Department Corporate Relationship Department Bombay Stock Exchange limited 1 st Floor, New Trading Wing P.J. Towers Dalal Street Fort, Mumbai- 400 001 Scrip Code- 532212
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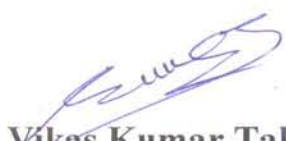
Dear Sir,

Please find enclosed herewith the unaudited financial results of the company for first quarter ended 30th June, 2014 as approved by the Board of Directors in their meeting held on 07th of August, 2014.

Kindly acknowledge the receipt of the same.

Thanking you

For ARCHIES LIMITED



Vikas Kumar Tak
(Company Secretary)

ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110028 (INDIA), CIN : L36999HR1990PLC041175
TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
REGISTERED OFFICE : PLOT NO. 191-F, SECTOR-4, I.M.T. MANESAR, GURGAON-122050, HARYANA (INDIA)

ARCHIES LIMITED

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2014

(₹ in Lacs)

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
		UNAUDITED	AUDITED	UNAUDITED	AUDITED
1	Income from operations				
	(a) Net Sales from Operations (Net of excise duty)	3821.26	5598.32	3926.30	19599.87
	(b) Other Operating Income	1.68	15.84	8.11	31.02
	Total Income from operations (net)	3822.94	5614.16	3934.41	19630.89
2	Expenses				
	(a) Cost of Materials Consumed	370.76	443.14	422.62	1663.69
	(b) Purchase of Traded Goods	1480.08	733.75	897.50	5040.94
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	(501.65)	951.11	22.60	466.04
	(d) Employee Benefits Expense	678.21	740.32	705.94	2916.78
	(e) Depreciation	168.86	127.28	123.41	510.45
	(f) Rent	713.24	776.85	699.26	2933.31
	(g) Other Expenses	1013.26	1468.25	1062.07	5143.60
	Total Expense	3922.76	5240.70	3933.40	18674.81
	Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	(99.82)	373.46	1.01	956.08
4	Other Income	19.04	24.72	53.67	91.70
5	Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	(80.78)	398.18	54.68	1047.78
6	Finance costs & Interest	42.39	65.77	48.36	277.77
7	Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	(123.17)	332.41	6.32	770.01
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7 +/- 8)	(123.17)	332.41	6.32	770.01
10	Tax expense				
	Current	0.00	97.24	0.00	222.62
	Deferred	(39.50)	11.75	0.85	23.15
11	Net Profit from Ordinary activities after tax (9-10)	(83.67)	223.42	5.47	524.24
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00
13	Net Profit for the period (11 +/- 12)	(83.67)	223.42	5.47	524.24
14	Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)	675.60	675.60	675.60	675.60
15	Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year	-	-	-	10744.64
16.i	Earning Per Shares (before extraordinary items) (of ₹ 2/- each)				
	(a) Basic	(0.25)*	0.66*	0.02*	1.55**
	(b) Diluted	(0.25)*	0.66*	0.02*	1.55**
16.ii	Earning Per Shares (after extraordinary items) (of ₹ 2/- each)				
	(a) Basic	(0.25)*	0.66*	0.02*	1.55**
	(b) Diluted	(0.25)*	0.66*	0.02*	1.55**

*not annualised & Figures in ₹

** Figures in ₹



ARCHIES LIMITED
New Delhi

PART II
SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2014

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12925400	12925400	12925400	12925400
	- Percentage of Shareholding	38.26	38.26	38.26	38.26
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil
	b) Non - Encumbered				
	- Number of shares	20854600	20854600	20854600	20854600
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	61.74	61.74	61.74	61.74

PARTICULARS	3 MONTHS ENDED 30/06/2014
B	INVESTOR COMPLAINTS
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			YEAR ENDED
	30/06/2014	31/03/2014	30/06/2013	31/03/2014
	UNAUDITED	AUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Net Sales)				
a) Greeting Cards	852.96	1327.16	848.66	4553.80
b) Stationery Items	524.29	723.70	476.40	2599.86
c) Gifts	2423.35	3512.26	2586.07	12343.93
d) Others	20.66	35.20	15.17	102.28
Net Sales	3821.26	5598.32	3926.30	19599.87
2. Segment Results(Profit/Loss) before depreciation, Interest, Finance Charges & Tax				
a) Greeting Cards	81.80	210.63	104.74	734.30
b) Stationery	25.44	71.22	22.34	239.82
c) Gifts	98.71	392.96	195.64	1223.96
d) Others	1.87	2.43	1.17	6.96
Total	207.82	677.24	323.89	2205.04
Less:				
i) Interest & Finance Charges	42.39	65.77	48.36	277.77
ii) Depreciation	168.86	127.28	123.41	510.45
iii) Other un-allocable expenditure(net of unallocable income)	119.74	151.78	145.80	646.81
Total Profit before Tax	(123.17)	332.41	6.32	770.01
3. Capital Employed (Segment Assets less Segment Liabilities)	10425.44	11420.26	11076.43	11420.26
Total	10425.44	11420.26	11076.43	11420.26

NOTES:

1. The results for the first quarter are not indicative of full year's working due to the seasonal nature of our business.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th August 2014.
3. Previous year's figures have been rearranged and regrouped, wherever necessary.
4. Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
5. Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II to the Companies Act, 2013. Due to above, depreciation charge for the quarter ended June 30, 2014 is higher by Rs.46.22 Lac. Further, based on transitional provision provided in Note 7(b) of Schedule II, an amount of Rs.911.15 Lac (net of deferred tax) has been adjusted with opening general reserves.
6. The Statutory Auditors have carried a Limited Review of the above financial results.

Date: 07-08-2014
Place: Delhi

For and on behalf of the Board

Anil Moolchandani
(Chairman & Managing Director)

ARCHIES LIMITED

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